

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Zhi Sheng Group Holdings Limited (智昇集團控股有限公司)

Stock code (ordinary shares): 8370

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 02 August 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 January 2017

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:

- MR. YI CONG
- MR. LIANG XING JUN
- MR. MA GARY MING FAI
- MR. LAI NINGNING

Non-executive Director:

- MR. LUO GUOQIANG

Independent non-executive Directors:

- MR. CHAN WING KIT
- MS. CAO SHAO MU
- MR. KWOK SUI HUNG

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the Share capital of the Company ("Shares")	Percentage of shareholding
Sun Universal Limited	Beneficial owner (Note 1)	245,300,400	27.04%
Mr. Ma Gary Ming Fai	Interest in controlled corporation (Note 1)	245,300,400	27.04%
Ms. Hung Fung King Margaret	Interest of spouse (Note 2)	245,300,400	27.04%
Brilliant Talent Global Limited	Beneficial owner (Note 3)	116,580,000	12.85%
Ms. Zhang Gui Hong	Interest in controlled corporation (Note 3)	116,580,000	12.85%
Mr. Yi Cong	Interest of spouse (Note 4)	116,580,000	12.85%

Notes:

1. These Shares are held by Sun Universal Limited, which is owned as to 100% by Mr. Ma Gary Ming Fai. By virtue of the Securities and Futures Ordinance ("SFO"), Mr. Ma Gary Ming Fai is deemed to be interested in the Shares held by Sun Universal Limited.
2. Ms. Hung Fung King Margaret is the spouse of Mr. Ma. Accordingly, Ms. Hung Fung King Margaret is deemed to be interested in the shares held by Mr. Ma for the purpose of Part XV of the SFO.
3. These Shares are held by Brilliant Talent Global Limited, which is owned as to 100% by Ms. Zhang Gui Hong. By virtue of the SFO, Ms. Zhang Gui Hong is deemed to be interested in the Shares held by Brilliant Talent Global Limited.
4. Mr. Yi Cong is the spouse of Ms. Zhang Gui Hong. Accordingly, Mr. Yi Cong is deemed to be interested in all the shares which Ms. Zhang Gui Hong is interested for the purpose of Part XV of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 December

Registered address: Windward 3, Regatta Office Park, P.O. Box 1350
Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: 3/F., 222 Tianren Road, Gaoxin District, Chengdu City, Sichuan Province, the People's Republic of China

Web-site address (if applicable): www.qtbjji.com

Share registrar: **Principal share registrar and transfer office :**
Ocorian Trust (Cayman) Limited

Hong Kong branch share registrar and transfer office :
Tricor Investor Services Limited

Auditors: BDO Limited

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B. Business activities

The Company and its subsidiaries (collectively, the "Group") are principally engaged in the manufacturing and sale of furniture products for domestic sales in the People's Republic of China ("PRC"). Besides, the Group is also engaged in data centre business in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 907,333,333

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: Nil

Board lot size: Nil

Expiry date: Nil

Exercise price: Nil

Conversion ratio: Nil
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Nil

No. of shares falling to be issued upon the exercise of outstanding warrants: Nil

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Leung Yuk Yi
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.